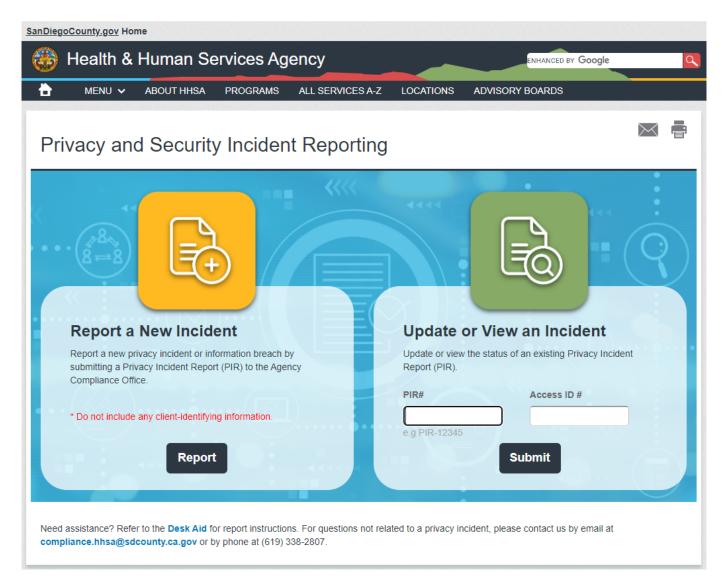
Privacy Incident Reporting (PIR) Online Desk Aid





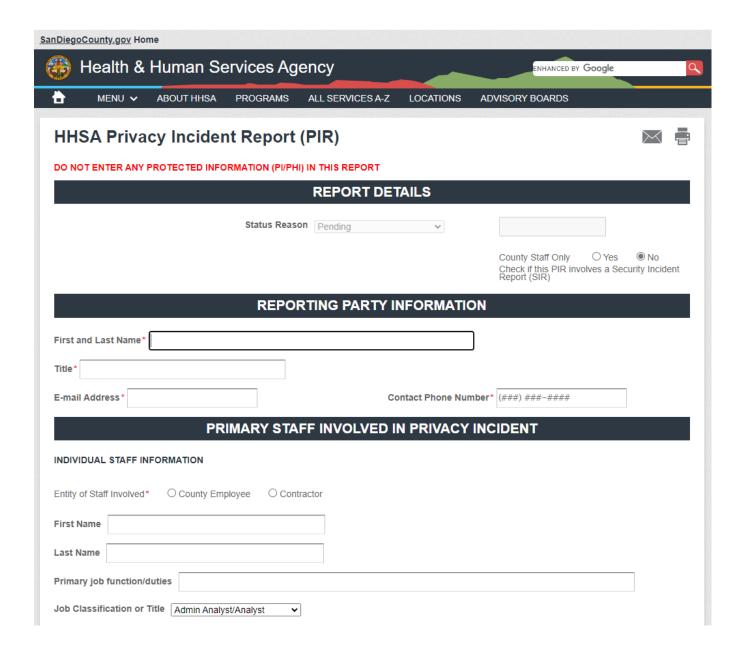
- * Use this guide to help you submit or view a Privacy Incident Report. *
- 1. Go to the Privacy and Security Incident Reporting landing page.



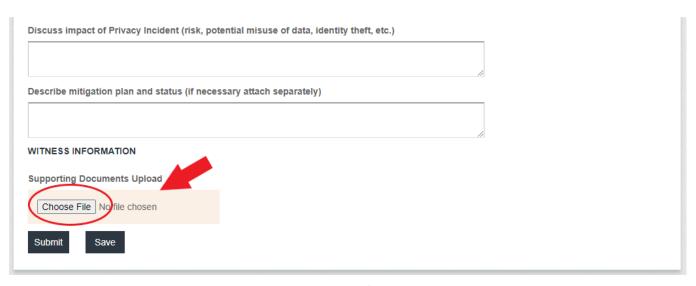
2. To submit a new incident report, click on the **Report** button, or click on the 'Report a New Incident' icon in yellow.



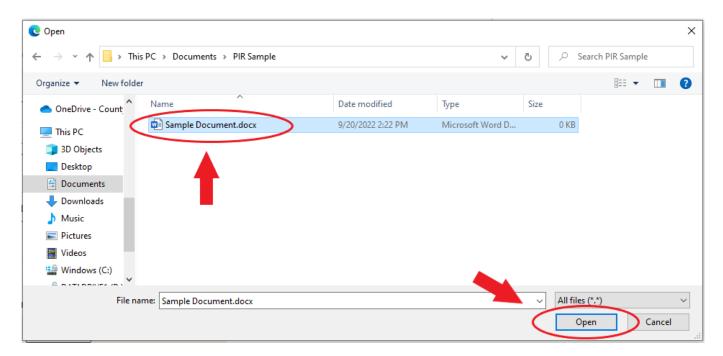
- 3. Complete the Privacy Incident Report (PIR) as much as possible. To avoid errors, please follow the tips below:
 - <u>Do not enter protected, confidential, or client-identifying information</u> in the web form.
 - Mandatory questions are indicated with a red asterisk (*).
 - Please complete the form within one (1) business day.
 - If a question does not apply to your report, you may leave it blank. Do not enter "Unknown" or "N/A".
 - Some characters entered on the webform can be interpreted as programming code and can cause errors when submitting the report. Avoid using quotation marks (").
 - Most date questions use the feature 'calendar date picker'. Select a date from the calendar instead of manually entering the date.
 - Type your answers continuously. Do not use the Enter or Return key to create multiple paragraphs when answering questions.
 - Some fields have character limits. If additional information needs to be provided, consider attaching a file such a pdf, Word doc, Excel spreadsheet, email message, or an image.
 - Do not copy and paste text from another document into the webform.
 - A submitted PIR can be accessed online while it is in "Pending" status. It is inaccessible
 once it is accepted as "Complete" or "Closed".
 - The PIR form works best using the Google Chrome or Microsoft Edge web browser.



4. To attach a document, select the **Choose File** button at the bottom of the form.

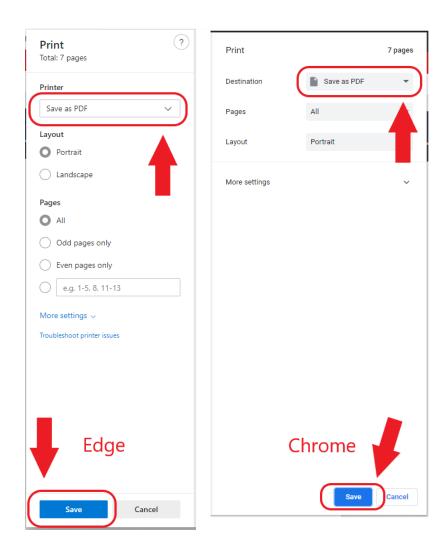


5. Find and select the file you want to attach. Double-click the file or select **Open**.

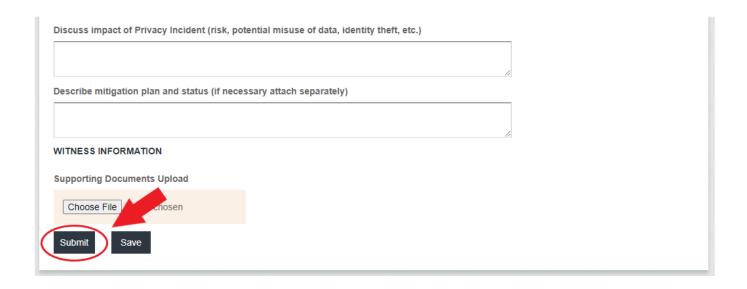


6. When you have completed the PIR form, it is recommended you save your form as a PDF file in case there are network errors when you submit the form. <u>Do not use</u> the **Save** button at the bottom of the form. Instead, click the printer icon at the top of the form to save your form as a PDF file.

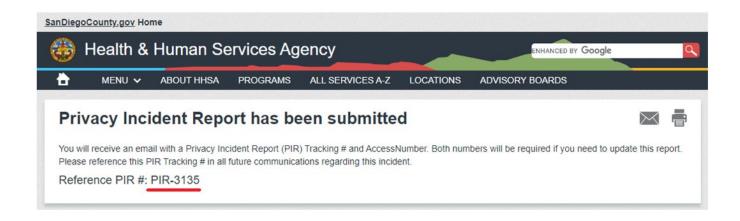




7. When you are ready to submit the PIR, click the **Submit button** at the bottom of the form one time. Do not click the button more than once.



8. After you submit your PIR, you will see a display message that provides you with a **PIR Reference Number**. Save this number.

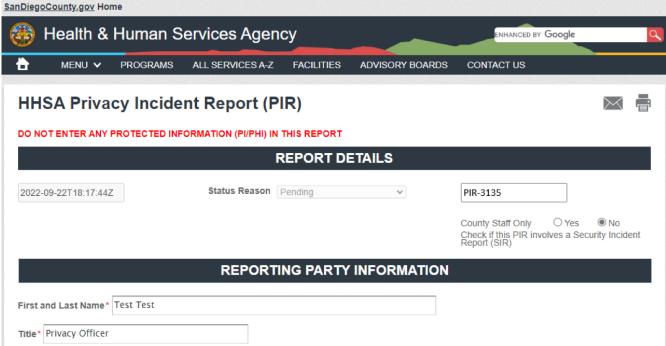


9. You will also receive an email with a unique **PIR Access Code**. Save this number. You can use this code to access your PIR while it is still "Pending" in order to make changes to it.



- To access or make changes to a Pending PIR, return to the Privacy and Security Incident Reporting landing <u>page</u>.
 - Enter your **PIR Reference Number** in the **PIR#** entry space by using the following format: PIR-###. Do not add any spaces.
 - Enter your PIR Access Code in the Access ID # entry space.
 - Click on the Submit button or select the 'Update or View an Incident' icon in green.
 - o If you are having issues retrieving the report, you may need to refresh the page to load information into the form.





11. When you have completed your changes to the PIR form, click the **Submit** button at the bottom of the form one time. <u>Do not use</u> the **Save** button at the bottom of the form (it will not save the changes you made).

